

# IV Fluid (Intravenous Fluid) Market

(Southern and Eastern African  
Countries)

Growth Rate, COVID Impact, Size, Share,  
Trend, Drivers, Competitive Landscape,  
Opportunity, Limitations, Regulatory  
Framework, PESTEL Analysis, Forecast upto  
2030

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# Introduction

**The IV Fluid (Intravenous Fluid) Market in Southern and Eastern African countries has been steadily growing in recent years, driven by increased demand for medical services and the increased availability of IV fluids. As IV fluids become more widely available and affordable, they are becoming an increasingly popular choice for medical treatments in the region.**

*Visit this Page for More Information: [Start a Business in Intravenous Fluids Industry](#)*



**The Eastern Africa and Southern Africa IV fluid market is expected to grow significantly owing to the growing incidence of chronic diseases, and the industry's expansion to meet the rising demands caused by the flu and coronavirus pandemics.**

**The Eastern Africa IV fluid market Size was valued at USD 108.12 million in 2021 and is expected to reach USD 226.21 million by 2030, exhibiting a CAGR of 8.63% during the forecast period 2022 to 2030. The growth of market is attributed to the wide prevalence of malnutrition in infants, women, and children has increased the demand for nutritious intravenous solutions that can fulfil the nutritional requirement of the body, and with more hospitals and medical care centres available across the countries, including in smaller towns, the demand for IV fluid is expected to rise in Eastern Africa countries.**

**The Southern Africa IV fluid market Size was valued at USD 215.02 million in 2021 and is projected to reach USD 440. 57 million by 2030, exhibiting a CAGR of 8.34% during the forecast period 2022 - 2030. The key factors driving the expansion of the market include increase in natality rates, rising geriatric population, and surging prevalence of cancer, increase in the prevalence of malnutrition along with growing healthcare expenditure and surging investments by health agencies of various countries in the healthcare industry.**

***Related Business Plan: [IV Fluid-Intravenous Fluid \(BFS Technology\) Manufacturing Plant](#)***





**Additionally, the rise in the prevalence of chronic diseases such as cancer, HIV and other non-communicable diseases in Eastern and Southern Africa are the primary factors driving the growth of the IV fluid market during the forecast period, 2022-2030.**



**According to WHO, the most prevalent severe non-communicable diseases in Africa include sickle cell disease, type 1 and insulin-dependent type 2 diabetes, rheumatic heart disease, cardiomyopathy, severe hypertension and moderate to severe and persistent asthma. The rising prevalence of malnutrition, shorter response time, and higher efficacy associated with intravenous solution therapy have further contributed to expanding the intravenous fluid market share. The wide prevalence of malnutrition in infants, women, and children has increased the demand for nutritious intravenous solutions that can fulfill the body's nutritional requirements.**

***Read our Books Here: [Handbook on Active Pharmaceutical Ingredients \(API\), Drugs & Pharmaceutical Products](#)***



# Nutrient Overview in the Southern Africa IV Fluid (Intravenous Fluid) Market

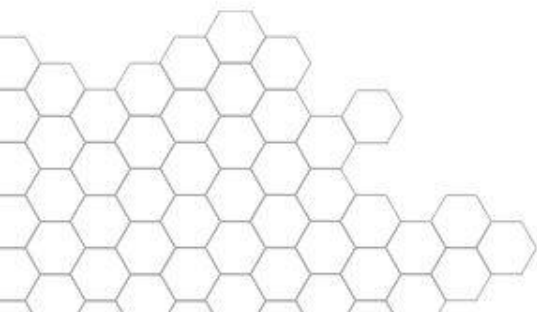
**Based on nutrient, the Southern Africa IV Fluid (Intravenous Fluid) market is classified into carbohydrate, amino acids, salt & electrolyte, minerals, vitamins and others. The amino acids segment held the largest market share, 31.97%, in 2021 and is anticipated to generate revenue of USD 135.85 Million by 2030.**





**It is owing to when a patient's metabolic requirements for protein are considerably augmented due to extensive burns, gastrointestinal absorption of protein is damaged, and the alimentary tract can't be used in such situations, a single-dose amino acid solution is given to the patient.**

***Related Feasibility Study Reports: [Iv Fluids](#)***





## **Nutrition Type Overview in the Eastern Africa IV Fluid (Intravenous Fluid) Market**

**Based on nutrient, the Eastern IV Fluid (Intravenous Fluid) market is bifurcates into total parenteral nutrition and peripheral parenteral nutrition. The total parenteral nutrition segment held the largest market share, 67.38%, in 2021 and is anticipated to generate revenue of USD 73.49 Million by 2030. It is owing to rise in gastrointestinal diseases, such as Ulcerative Colitis (UC) and Crohn's Disease (CD), in which, patients are unable to absorb essential nutrients and thus, these essential nutrients are delivered through an intravenous route.**



## Country Overview in the Eastern Africa IV Fluid (Intravenous Fluid) Market

By country, Eastern Africa IV Fluid (Intravenous Fluid) market is segmented into Democratic Republic of the Congo, Kenya, Rwanda, Uganda, Tanzania and others. Kenya dominated the Eastern Africa IV fluid market in 2021 and captured 32.42% revenue share in the same year. It is owing to the rising incidence of chronic diseases, and the industry's expansion to meet the rising demands caused by the flu and coronavirus pandemics.





## Country Overview in the Southern Africa IV Fluid (Intravenous Fluid) Market

By country, Southern Africa IV Fluid (Intravenous Fluid) market is segmented into Namibia, South Africa, Zambia, Zimbabwe, Mozambique, Botswana and Others. South Africa dominated the Southern Africa IV fluid market in 2021 and accounted for 40.84% of the overall revenue in the same year.

***Watch other Informative Videos: [Start IV Fluids Manufacturing Business | Profitable Business Opportunities in Pharma Sector](#)***

**This is due a rise in the geriatric population that leads to increased demand for intravenous solutions, and South Africa has one of the most advanced palliative system care system in Africa as it has an extensive network of hospice organization that provide care to people suffering from chronic and life-threatening illness.**

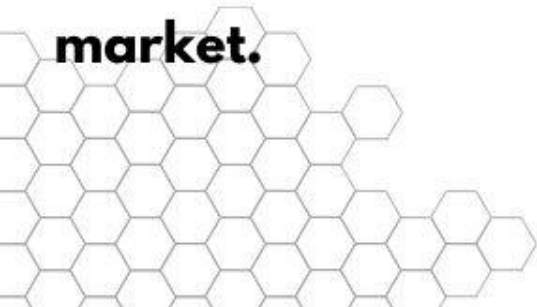
***Read Similar Articles: [How to Start the Manufacturing Unit of IV Fluid \(BFS Technology\)](#)***





## **Eastern Africa and Southern Africa IV fluid Market: Competitive Landscape**

**Abacus Parenteral Drugs Limited, Adcock Ingram, Datlabs Private Limited, Avacare Health Group, Fresenius Kabi South Africa, International Drug Company Ltd (IDCL), Biomedical Nigeria Limited, B. Braun and Becton, Dickinson and Company and others prominent Players are the key players in the Eastern Africa and Southern Africa IV fluid market.**



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# Tags

**#IV, #Fluid, #Intravenous, #Market, #Southern, #Eastern,  
#African, #Countries, #SouthernCountries, #GrowthRate,  
#COVIDImpact, #Size, #Share, #Trend, #Drivers,  
#CompetitiveLandscape, #Opportunity, #Limitations,  
#Regulatory, #Framework, #PESTEL, #Analysis, #Forecast,  
#Medicalinstrument, #IVFluidsManufacturingUnit,  
#IntravenousFluidMarket, #PharmaIndustry,  
#DemandForBodySupplements, #BusinessPlan,  
#BusinessFeasibilityReport, #MarketResearchReport,  
#Startyourownindustry, #Startupbusinessideas, #Business,  
#Businessconsultant, #Businessfeasibilityreport,  
#Businessplan**

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## **Market Research Report**

***Market Research Report: IV Fluid (Intravenous Fluid) Market (Southern and Eastern African Countries) Growth Rate, COVID Impact, Size, Share, Trend, Drivers, Competitive Landscape, Opportunity, Limitations, Regulatory Framework, PESTEL Analysis, Forecast upto 2030***





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- Market Research Reports
- Business Plan
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- Industry Trend
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- Turnkey Project Consultancy/Solutions
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- We have two decades long experience in project consultancy and market research field
- We empower our customers with the prerequisite know-how to take sound business decisions
- We help catalyze business growth by providing distinctive and profound market analysis
- We serve a wide array of customers , from individual entrepreneurs to Corporations and Foreign Investors
- We use authentic & reliable sources to ensure business precision

# Our Approach

**Requirement collection**

**Thorough analysis of the project**

**Economic feasibility study of the Project**

**Market potential survey/research**

**Report Compilation**

## Who do we Serve?

- Public-sector Companies
- Corporates
- Government Undertakings
- Individual Entrepreneurs
- NRI's
- Foreign Investors
- Non-profit Organizations, NBFC's
- Educational Institutions
- Embassies & Consulates
- Consultancies
- Industry / trade associations

## Sectors We Cover

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- Alcoholic And Non Alcoholic Beverages, Drinks
- Adhesives, Industrial Adhesive, Sealants, Glues, Gum & Resin
- Activated Carbon & Activated Charcoal
- Aluminium And Aluminium Extrusion Profiles & Sections,
- Bio-fertilizers And Biotechnology
- Breakfast Snacks And Cereal Food
- Bicycle Tyres & Tubes, Bicycle Parts, Bicycle Assembling



## **Sectors We Cover** *Conti...*

- Bamboo And Cane Based Projects
- Building Materials And Construction Projects
- Biodegradable & Bioplastic Based Projects
- Chemicals (Organic And Inorganic)
- Confectionery, Bakery/Baking And Other Food
- Cereal Processing
- Coconut And Coconut Based Products
- Cold Storage For Fruits & Vegetables
- Coal & Coal Byproduct

## Sectors We Cover *Cont...*

- Copper & Copper Based Projects
- Dairy/Milk Processing
- Disinfectants, Pesticides, Insecticides, Mosquito Repellents,
- Electrical, Electronic And Computer based Projects
- Essential Oils, Oils & Fats And Allied
- Engineering Goods
- Fibre Glass & Float Glass
- Fast Moving Consumer Goods
- Food, Bakery, Agro Processing

## Sectors We Cover *Cont...*

- Fruits & Vegetables Processing
- Ferro Alloys Based Projects
- Fertilizers & Biofertilizers
- Ginger & Ginger Based Projects
- Herbs And Medicinal Cultivation And Jatropha (Biofuel)
- Hotel & Hospitality Projects
- Hospital Based Projects
- Herbal Based Projects
- Inks, Stationery And Export Industries

## Sectors We Cover

*Cont...*

- Infrastructure Projects
- Jute & Jute Based Products
- Leather And Leather Based Projects
- Leisure & Entertainment Based Projects
- Livestock Farming Of Birds & Animals
- Minerals And Minerals
- Maize Processing(Wet Milling) & Maize Based Projects
- Medical Plastics, Disposables Plastic Syringe, Blood Bags
- Organic Farming, Neem Products Etc.



## Sectors We Cover *Cont...*

- Paints, Pigments, Varnish & Lacquer
- Paper And Paper Board, Paper Recycling Projects
- Printing Inks
- Packaging Based Projects
- Perfumes, Cosmetics And Flavours
- Power Generation Based Projects & Renewable Energy Based Projects
- Pharmaceuticals And Drugs
- Plantations, Farming And Cultivations
- Plastic Film, Plastic Waste And Plastic Compounds
- Plastic, PVC, PET, HDPE, LDPE Etc.

## Sectors We Cover *Cont...*

- Potato And Potato Based Projects
- Printing And Packaging
- Real Estate, Leisure And Hospitality
- Rubber And Rubber Products
- Soaps And Detergents
- Stationary Products
- Spices And Snacks Food
- Steel & Steel Products
- Textile Auxiliary And Chemicals

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- Textiles And Readymade Garments
- Waste Management & Recycling
- Wood & Wood Products
- Water Industry(Packaged Drinking Water & Mineral Water)
- Wire & Cable

# MARKET RESEARCH REPORTS



## Objective

- ⌘ To get a detailed scenario of the industry along with its structure and classification
- ⌘ To provide a comprehensive analysis of the industry by covering aspects like:
  - ⌘ Growth drivers of the industry
  - ⌘ Latest market trends
  - ⌘ Insights on regulatory framework
  - ⌘ SWOT Analysis
  - ⌘ Demand-Supply Situation
  - ⌘ Foreign Trade
  - ⌘ Porters 5 Forces Analysis

## Objective

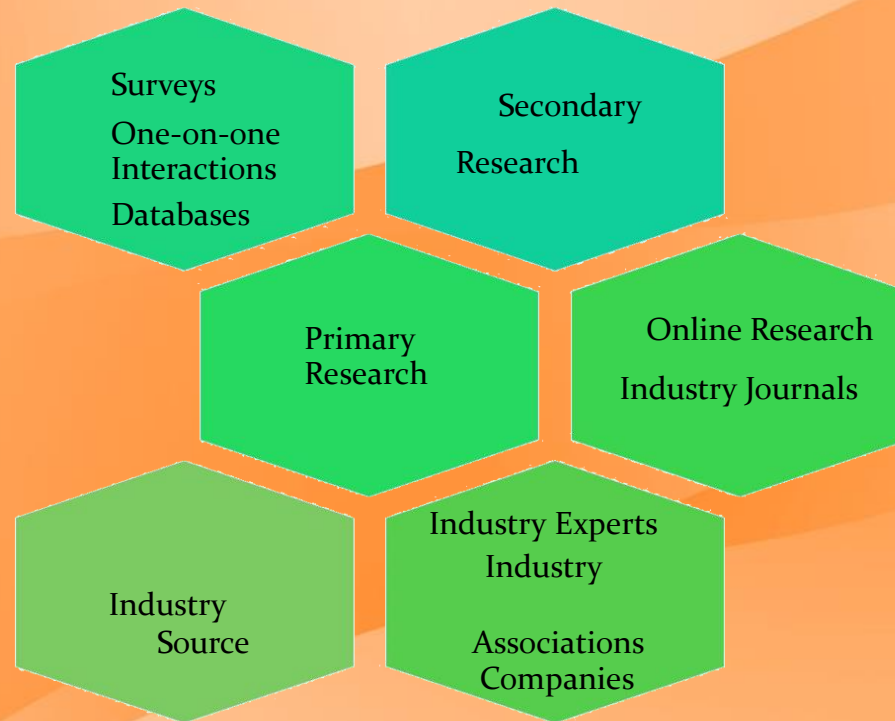
- ⌘ To provide forecasts of key parameters which helps to anticipate the industry performance
- ⌘ To help chart growth trajectory of a business by detailing the factors that affect the industry growth
- ⌘ To help an entrepreneur/manager in keeping abreast with the changes in the industry
- ⌘ To evaluate the competitive landscape of the industry by detailing:
  - ⌘ Key players with their market shares
  - ⌘ Financial comparison of present players

## **Clientele**

- ⌘ Venturist/Capitalists
- ⌘ Entrepreneur/Companies
- ⌘ Industry Researchers
- ⌘ Investment Funds
- ⌘ Foreign Investors, NRI's
- ⌘ Project Consultants/Chartered Accountants
- ⌘ Banks
- ⌘ Corporates

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## Our Team

- ∞ Our research team comprises of experts from various financial fields:
- ∞ MBA's
- ∞ Industry Researchers
- ∞ Financial Planners
- ∞ Research veterans with decades of experience

## Structure of the Report

- 1. Overview
- 2. Market Analysis
  - 2.1 Growth Drivers
  - 2.2 Emerging Trends in the Industry
  - 2.3 Regulatory Framework
  - 2.4 SWOT Analysis
  - 2.5 Herfindahl–Hirschman Index (HHI)
- 3. Market Forecasts
- 4. Key Players

# Structure of the Report

*Cont*

- ⌘5. Key Financials and Analysis
  - ⌘5.1 Contact Information
  - ⌘5.2 Key Financials
  - ⌘5.3 Financial comparison
- ⌘6. Industry Size & Outlook

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